

10 Esplanade Nanaimo,BC V9R4Y7

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2019 PERSONAL INCOME TAX RETURN CHECKLIST

Express Sign-off □

Meeting requested □

Your legal name as it appears with the Canada Rever					
SIN: Birthdat	te:				
Address as it appears with the Canada Revenue Ager	ncy:				
Preferred method	l of contact		Marital S	tatus	
Home telephone:		О	O Single	^o Separate	ed
Mobile telephone:		0	O Common-law	O Divorced	t
Email Address:		О	^o Married	^o Widowe	d
If your marital status changed in 2019, please supply	y date of chan	ge:			
C			· · · · · · · · · · · · · · · · · · ·		
Spouse name:	Spor	ıse SI	N:		
Spouse birthdate:			N:telephone:SIN Disabilities Y		
Spouse birthdate:	Alte		telephone:		
Spouse birthdate: Dependent children: Name Son/Daughter	Alte		telephone:		me Y/N
Spouse birthdate: Dependent children: Name Son/Daughter Are you a Canadian Citizen?	Alte Birthdate	rnate	telephone: SIN Disabilities Y	//N Incor	me Y/N
Spouse birthdate: Dependent children: Name Son/Daughter Are you a Canadian Citizen? Do you authorize Canada Revenue Agency (CRA) to paddress and date of birth to Elections Canada for the	Alte Birthdate provide your re	name,	telephone: SIN Disabilities Y of Electors?	//N Incor	me Y/N
Spouse birthdate: Dependent children: Name Son/Daughter Are you a Canadian Citizen? Do you authorize Canada Revenue Agency (CRA) to paddress and date of birth to Elections Canada for the Did you own foreign property, or hold foreign invest	Alte Birthdate provide your re National Reg	name,	telephone: SIN Disabilities Y of Electors?	Yes □	No E
Spouse birthdate: Dependent children: Name Son/Daughter Are you a Canadian Citizen? Do you authorize Canada Revenue Agency (CRA) to paddress and date of birth to Elections Canada for the Did you own foreign property, or hold foreign invest with a total cost of all holdings in excess of C\$100,00	Alte Birthdate provide your re National Reg	name,	telephone: SIN Disabilities Y of Electors?	Yes Yes Yes Yes Yes	No E
Spouse birthdate: Dependent children: Name Son/Daughter Are you a Canadian Citizen? Do you authorize Canada Revenue Agency (CRA) to paddress and date of birth to Elections Canada for the Did you own foreign property, or hold foreign invest with a total cost of all holdings in excess of C\$100,00 Did you buy or sell a principal residence in 2019?	Alte Birthdate provide your re National Reg	name,	telephone: SIN Disabilities Y of Electors?	Yes Yes Yes Yes Yes Yes Yes Yes	No E No E No E
Spouse birthdate: Dependent children: Name Son/Daughter Are you a Canadian Citizen? Do you authorize Canada Revenue Agency (CRA) to paddress and date of birth to Elections Canada for the Did you own foreign property, or hold foreign invest with a total cost of all holdings in excess of C\$100,00 Did you buy or sell a principal residence in 2019? Did you buy or sell other real estate in 2019?	Alte Birthdate provide your re National Reg	name,	telephone: SIN Disabilities Y of Electors?	Yes Yes Yes Yes Yes Yes Yes Yes	No E No E No E No E
Are you a Canadian Citizen? Do you authorize Canada Revenue Agency (CRA) to paddress and date of birth to Elections Canada for the Did you own foreign property, or hold foreign invest with a total cost of all holdings in excess of C\$100,00 Did you buy or sell a principal residence in 2019? Did you buy or sell other real estate in 2019? Do you have a Disability Tax Credit certification?	Alte Birthdate provide your re National Reg	name,	telephone: SIN Disabilities Y of Electors?	Yes Yes Yes Yes Yes Yes Yes Yes	No E No E No E

If you purchased **RRSP's** for 2019, please include all slips including slips for the first 60 days of 2020.

We will prepare your 2019 personal income tax return based on the information that you provide to us. We will not audit or otherwise verify the data you submit, although we may ask you for clarification of some of the information. It is our responsibility to prepare your tax return correctly according to the law and the information that you have provided. It is your responsibility to provide us with all the information required to prepare complete and accurate returns.